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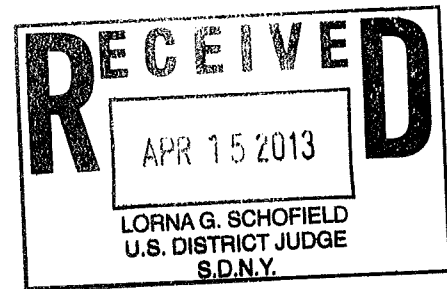
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April 12, 2012

**VIA FEDERAL EXPRESS**

The Honorable Lorna G. Schofield  
United States District Court  
Southern District of New York  
Thurgood Marshall-U.S. Courthouse  
40 Foley Square  
New York, New York 10007



Re: Jody Kriss and Michael Ejekam v. Bayrock Group LLC, *et al.*  
(SDNY 2010 CV 3959)

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Dear Hon. Schofield:

We write to amend our prior letter of today to the Court concerning reviewing and objecting to plaintiffs' First Amended Complaint. In connection with our request, we are representing Bayrock Group LLC, Bayrock Spring Street LLC, Bayrock Whitestone LLC, Bayrock Camelback LLC and Bayrock Merrimac LLC, but not Bayrock Group, Inc.

Respectfully submitted,

Walter A. Saurack

WAS/jc

cc: Michael P. Beys, Esq. (via email)  
Frederick M. Oberlander, Esq.(via fax)